

# EXHIBIT S

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.  
The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE  
COMMISSION**  
Washington, D.C. 20549  
**FORM 13F**

**FORM 13F COVER PAGE**

**OMB APPROVAL**

OMB Number: 3235-0006  
Expires: July 31, 2015  
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Report for the Calendar Year or Quarter Ended: [06-30-2015](#)

Check here if Amendment ☐ Amendment Number:

This Amendment (Check only one.): ☐ is a restatement.

☐ adds new holdings entries.

**Institutional Investment Manager Filing this  
Report:**

Name: [Marble Arch Investments, LP](#)

Address: [645 MADISON AVENUE](#)  
[17TH FLOOR](#)  
[NEW YORK, NY 10022](#)

Form 13F File  
Number: [028-12924](#)

**The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.**

Person Signing this Report on Behalf of Reporting  
Manager:

Name: [Robert Scott McLellan](#)

Title: [Manager of Marble Arch Investments  
GP, LLC](#)

Phone: [212.230.1290](#)

**Signature, Place, and Date of Signing:**

[/s/ Robert Scott McLellan](#) [New York, NY 08-14-2015](#)  
[Signature] [City, State] [Date]

**Report Type (Check only one.):**

- ☒ 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- ☐ 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- ☐ 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

**Form 13F Summary Page****Report Summary:**

Number of Other Included Managers:	0
Form 13F Information Table Entry Total:	14
Form 13F Information Table Value Total:	1,160,047
	(thousands)

**List of Other Included Managers:**

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

NONE

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